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9 UNITED STATES BANKRUPTCY COURT
10 EASTERN DISTRICT OF CALIFORNIA
11 SACRAMENTO DIVISION
12

13 In re:
14 CITY OF STOCKTON, CALIFORNIA,
15 Debtor.

Case No. 2012-32118

Chapter 9

**NOTICE OF FILING OF PLAN FOR
THE ADJUSTMENT OF DEBTS OF
CITY OF STOCKTON, CALIFORNIA,
DATED OCTOBER 10, 2013 AND OF
DISCLOSURE STATEMENT**

16 Date: November 18, 2013
17 Time: 1:00 p.m.
18 Dept: Courtroom 35
19 Judge: Hon. Christopher M. Klein
20

21 PLEASE TAKE NOTICE that the City of Stockton, California, has filed (a) its
22 Plan for the Adjustment of Debts of the City of Stockton, California, Dated October 10, 2013; and
23 (b) its Disclosure Statement with Respect to the Plan for the Adjustment of Debts of the City of
24 Stockton, California, Dated October 10, 2013 (the "Plan" and the "Disclosure Statement" filed by
25 the "City"). In doing so, the City is not soliciting votes accepting or rejecting the Plan. Rather,
26 the pleadings are filed in connection with the City's goal of obtaining an order of this Court
27 finding that the Disclosure Statement contains adequate information so as to enable holders of
28 claims impaired by the Plan to vote on the Plan. Only after the entry of such an order can and

1 will the City solicit votes. The City is filing concurrently its motion for approval of the
2 Disclosure Statement (“Motion”). The hearing on the Motion will be conducted by the Honorable
3 Christopher M. Klein in his courtroom in Sacramento, California, on Monday, November 18,
4 2013, at 1:00 p.m. A copy of the Plan, the Disclosure Statement, the Motion, and the other
5 pleadings may be retrieved via the Court’s CM/ECF system or on the chapter 9 bankruptcy
6 information link on the City’s website at www.stocktongov.com. The City will also mail a copy
7 of the Plan, the Disclosure Statement, and the notice of the hearing on the Motion to any party in
8 interest upon such party’s request in writing. Requests should be addressed to Marc A. Levinson,
9 Orrick, Herrington & Sutcliffe LLP, 400 Capitol Mall, Suite 3000, Sacramento, CA 95814-4497.

10 The Motion will provide notice that, pursuant to the schedule established by the
11 Court at the status conference on September 24, 2013, any opposition to the Motion must be filed
12 on or before November 7, 2013. However, the Motion also will request that persons who intend
13 to suggest changes, comments, additions, modifications, etc., not delay notifying the City until
14 such time. Rather, the Motion will encourage all persons to communicate such suggestions to the
15 City as soon as possible in order to enable the City to prepare and file an amended plan and
16 amended disclosure statement prior to the November 18 hearing. The City’s goal is to
17 accommodate as many changes as possible in the revised versions. Such comments can, but need
18 not, be contained in pleadings filed with the Court. They should be directed to the City’s counsel,
19 Orrick, Herrington & Sutcliffe LLP.

20 Dated: October 10, 2013

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24 By: /s/ Marc A. Levinson
 MARC A. LEVINSON
 Attorneys for Debtor
 City of Stockton