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9 UNITED STATES BANKRUPTCY COURT  
 10 EASTERN DISTRICT OF CALIFORNIA  
 11 SACRAMENTO DIVISION

13 In re:  
 14 CITY OF STOCKTON, CALIFORNIA,  
 15 Debtor.

Case No. 2012-32118  
 OHS-1  
 Chapter 9

16 STATEMENT OF QUALIFICATIONS  
17 UNDER SECTION 109(c)

18 Date: TBD  
 19 Time: TBD  
 Dept: TBD  
 Judge: TBD

20 The City of Stockton, California (the "City"), by and through its counsel, Orrick,  
 21 Herrington & Sutcliffe LLP, hereby certifies its qualifications to be a debtor under section 109(c)  
 22 of the United States Bankruptcy Code,<sup>1</sup> as follows:

- 23 1. The City is a municipality, as such term is defined in Section 101(40).  
 24 2. The City is specifically authorized in its capacity as a municipality to be a debtor  
 25 under chapter 9 by the laws of the State of California. Cal. Gov't Code § 53760. As mandated by  
 26 section 53760, the City has negotiated in good faith with interested parties in a neutral evaluation  
 27

28 <sup>1</sup> 11 U.S.C. §§ 101-1532 (2008) ("Bankruptcy Code"). All further statutory references are to  
 the Bankruptcy Code unless otherwise specified.

